

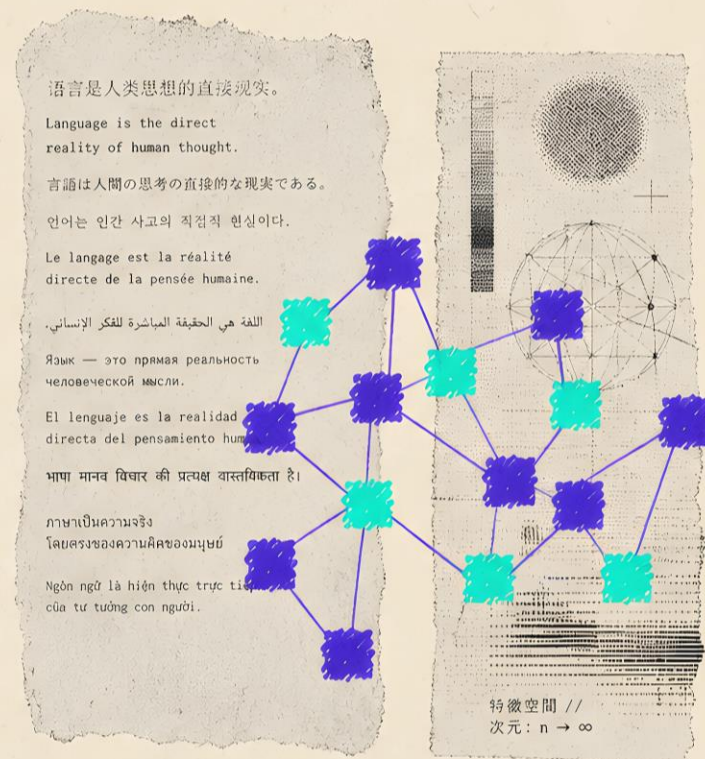


SenseTime Group Inc.

2026 Interim Results Presentation

TO CREATE A BETTER AI-EMPOWERED FUTURE
THROUGH INNOVATION

2026.08



AI FOR A BETTER TOMORROW



LATENCY FIELD
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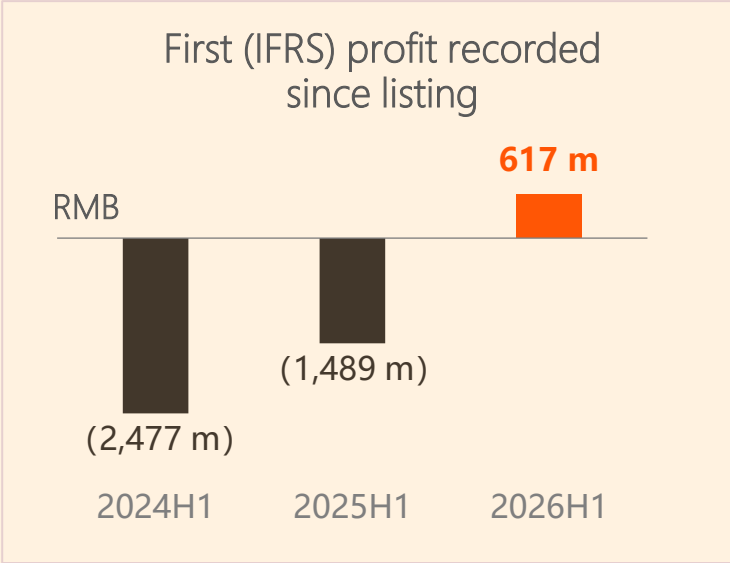
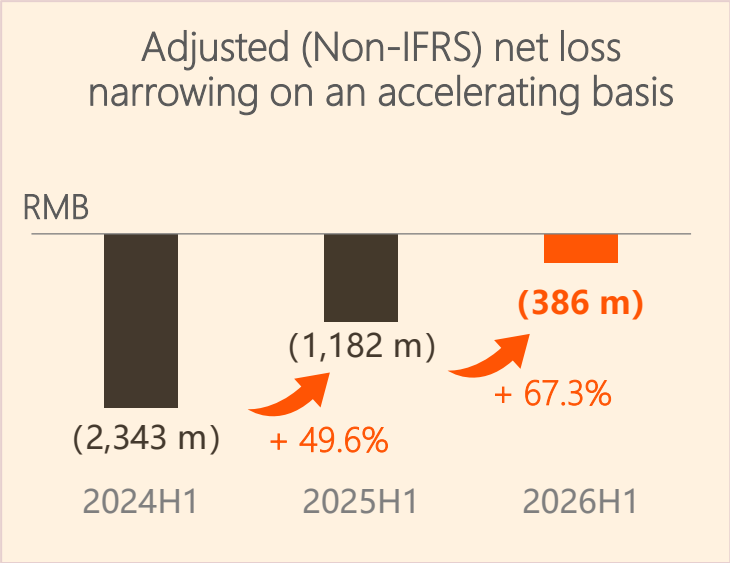
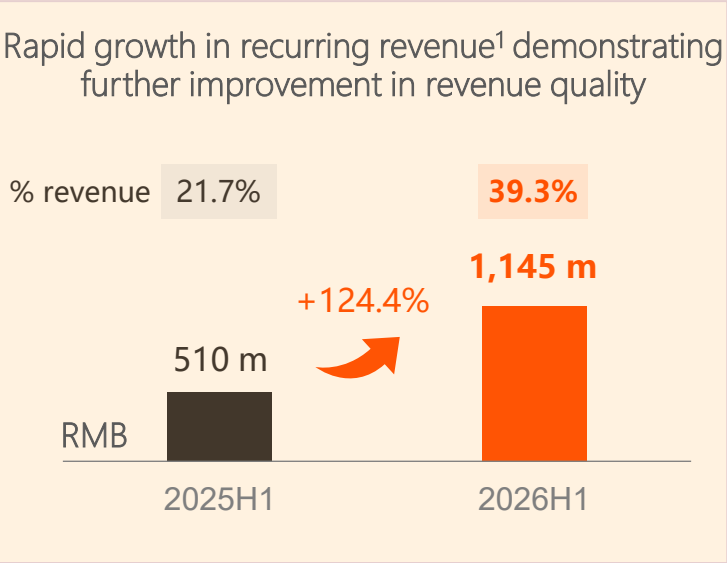
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2026 Interim Results: Financial Highlights

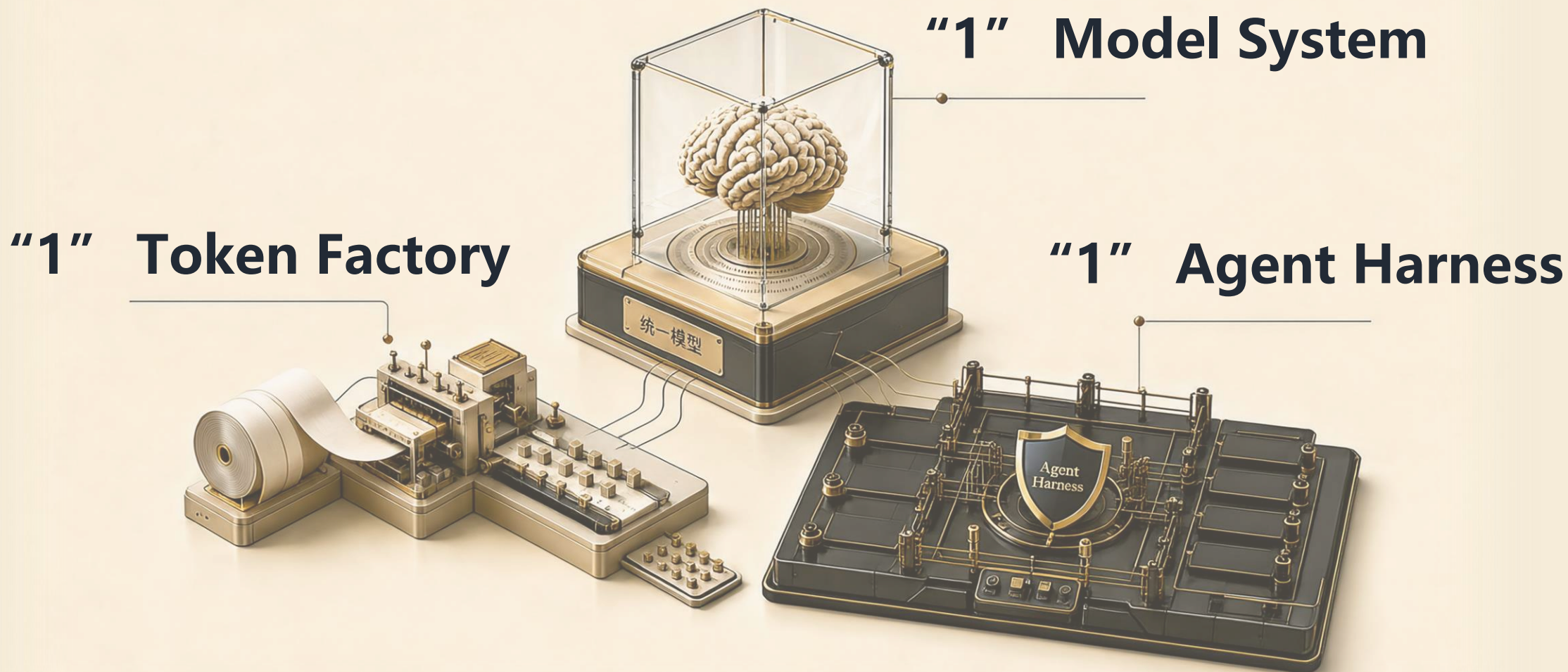


Group Revenue	Generative AI	Gross Profit	Gross Margin
RMB 2,911 Million	RMB 2,327 Million	RMB 1,206 Million	41.4%
▲ 23.4% YoY	▲ 28.2% YoY 79.9% of Group Revenue	▲ 32.9% YoY	▲ 294 Basis points



Notes:
1. Recurring revenue refers to revenue derived from contracts in effect during the reporting period with recurring renewal terms.

Generative AI: Building System-Level AI Capabilities



"1" Model System - Continuously Pushing the Boundaries of Intelligence

Multimodal LLM

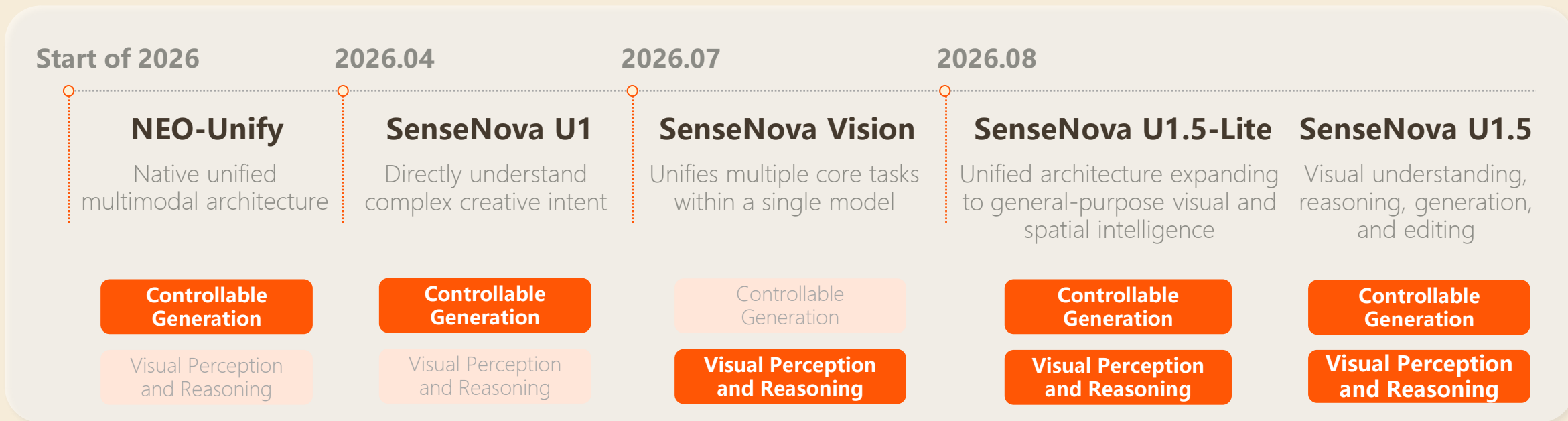
Multimodal Agent

Physical AI



Native Unified Understanding and Generation

Laying the Foundation of Model Architecture



Less than four months after going open-source, the U1 series have collectively received over **11,000** stars on GitHub

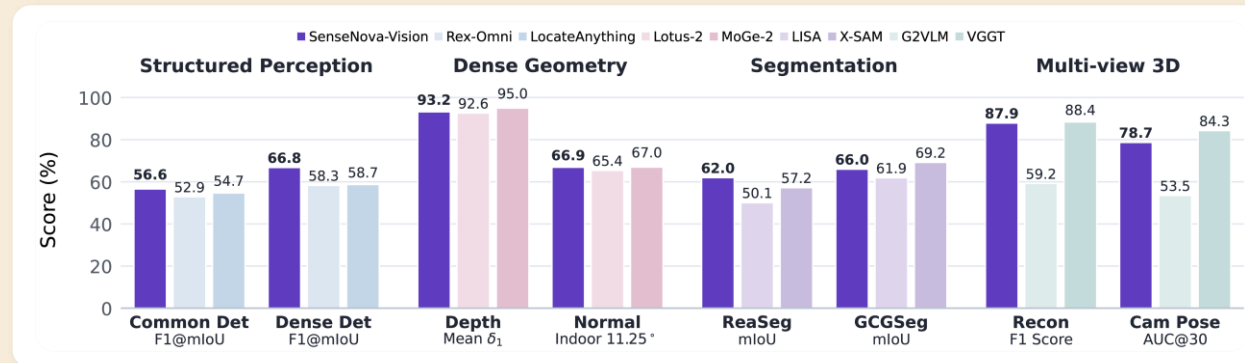
"1" Model System – Improving Visual Reasoning and Controllable Generation

SenseNova
Vision

Multiple Tasks¹

Outperforming
Vision Banana
(Google DeepMind)

Notes: 1. structured visual understanding, dense geometric prediction, image segmentation, and multi-view 3D geometry

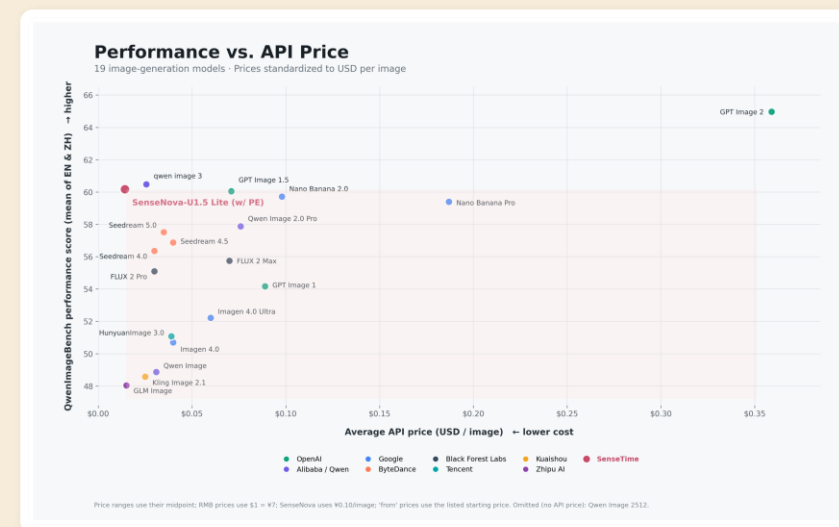
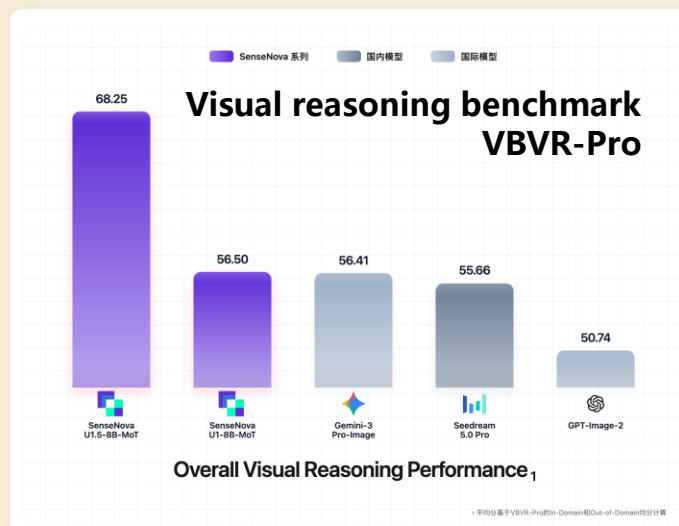


Scored **68.3**

Surpassing Gemini 3 Pro & GPT Image 2

8B-MoT achieves native 4K generation
matching Nano Banana 2

SenseNova
U1.5-Lite



Multimodal Long-Horizon Agents

System-Level High-Value Delivery Capabilities

Office Scenarios

SenseNova 6.8-Flash-Lite

Achieving simultaneous optimization of quality and delivery cost

- Token consumption is on average c.60% lower
- Achieved **across-the-board improvements** across multiple benchmarks (ClawEval、ArtifactBench、TeamBench...)
- Led DeepSeek-V4-Flash, Gemini 3.5 Flash, and GPT-5.6 Luna



Multimodal Long-Horizon Agents

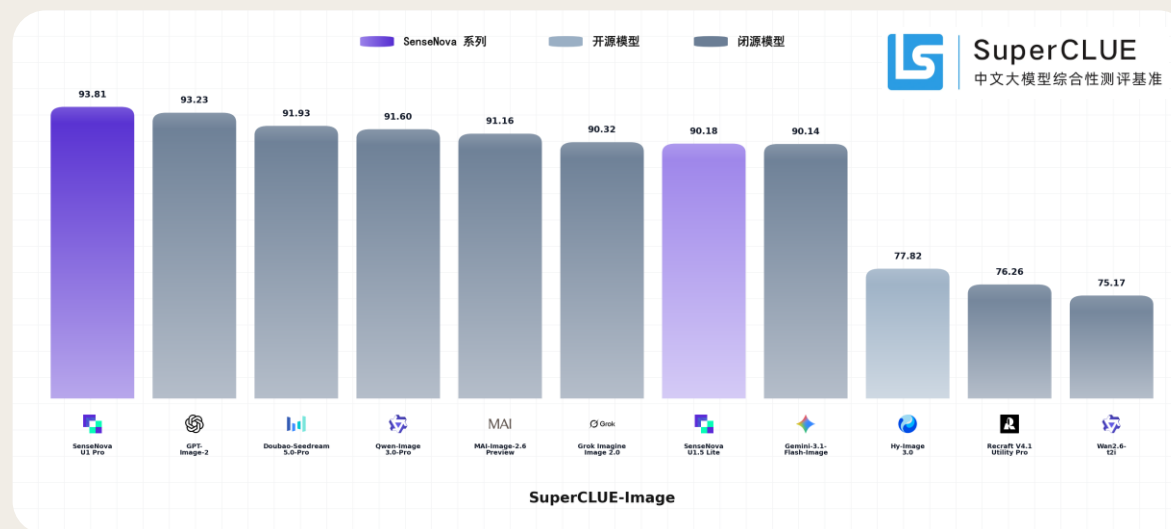
System-Level High-Value Delivery Capabilities

Content Creation

SenseNova U1-Pro

Scaling and Agentic Generation

- Evolve from generating single images towards **delivering professional content outcomes**
- Creative reasoning and reliable text generation
- Matches GPT Image 2 and leads domestic multimodal models



UPCOMING

SenseNova 6.8-Flash

Further expanding capabilities in complex tasks and multi-agent collaboration

Physical AGI

Digital Intelligence → Physical Intelligence

Spatial Intelligence

SenseNova SI-8B

8B Parameters

Achieved leading levels across

8 Benchmarks

Understanding spatial relationships
and the 3D world

World Model

Kairos 3.1

8B Parameters - BF16 precision

125ms Inference latency

Understanding, generation, and
prediction of the physical world

Understand the world → Simulate the future → Drive actions → Obtain feedback → Iterate models

1 Token Factory

Elevating from Compute Provisioning
to Scaled Intelligence Production



Ultra-long Context Parallel Training

Agent Models

2 X

Training Speed
Improvement

Large-scale RL Acceleration

RL Post-Training Stage

Task Decoupling &
Heterogeneous

Efficiency
Improvement

Heterogeneous Hybrid Inference

LightX2V

6 X

Generation Efficiency
Improvement

Domestic Software & Hardware Adaptation

Large-Scale Deployment

Shortened to

1 Week

Domestic Ecosystem Building

SenseNova U1 has achieved **Day 0** adaptation with **10+** domestic chip manufacturers.

Cambricon
寒武纪科技

METAX
沐曦

HYGON
中科海光

摩尔线程
MOORE THREADS

Ascend

sunrise

Enflame
燧原科技

壁仞科技
BIREN TECHNOLOGY

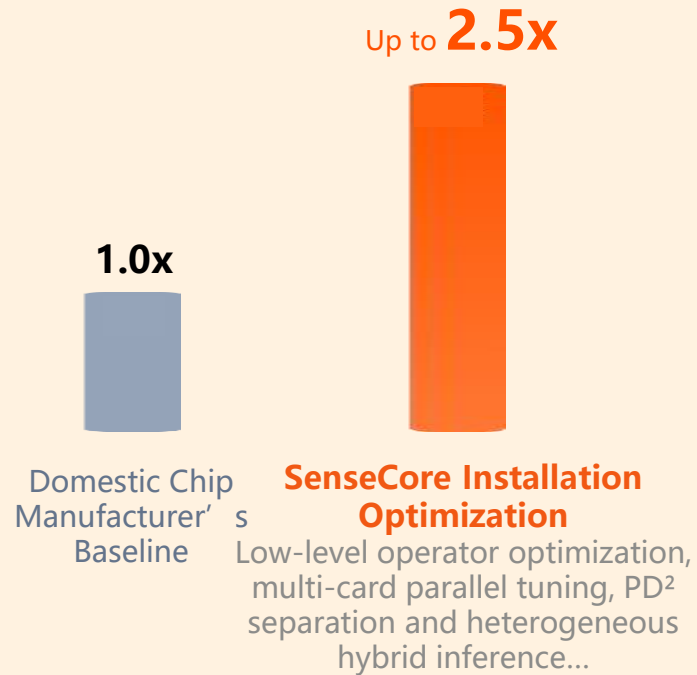
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(In no particular order)

"1" Token Factory – Driving Domestic Compute Ecosystem Building



Mainstream Domestic Chip MFU¹ Improvement



Continuously Expanding the Global Footprint of Token Services



Notes:

1. Model FLOPs Utilization, MFU = Achieved model FLOPs per second / Theoretical peak cluster FLOPS
2. Prefill/Decode

"1" Token Factory – Rapid Growth in Token Services

Compute operations foundation

The total compute scale under our operation reached **48,000 P¹**

Breakthrough in commercial expansion

Provide services to **4** external foundation model providers

Comprehensive implementation in high-complexity scenarios

AI4S

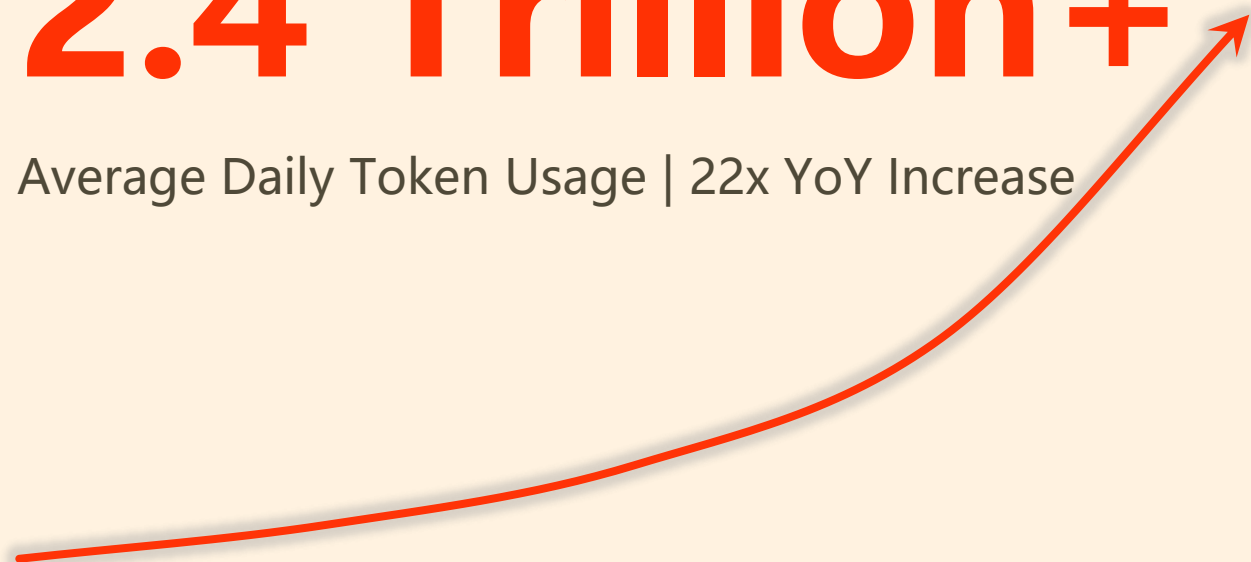
Content
Generation

Embodied
Intelligence

World
Model

.....

2.4 Trillion +



Average Daily Token Usage | 22x YoY Increase

Notes:

1. As of end of August 2026

"1" Token Factory – Continuously Reducing Unit Intelligence Cost

Compute-Energy Synergy Agent

96%

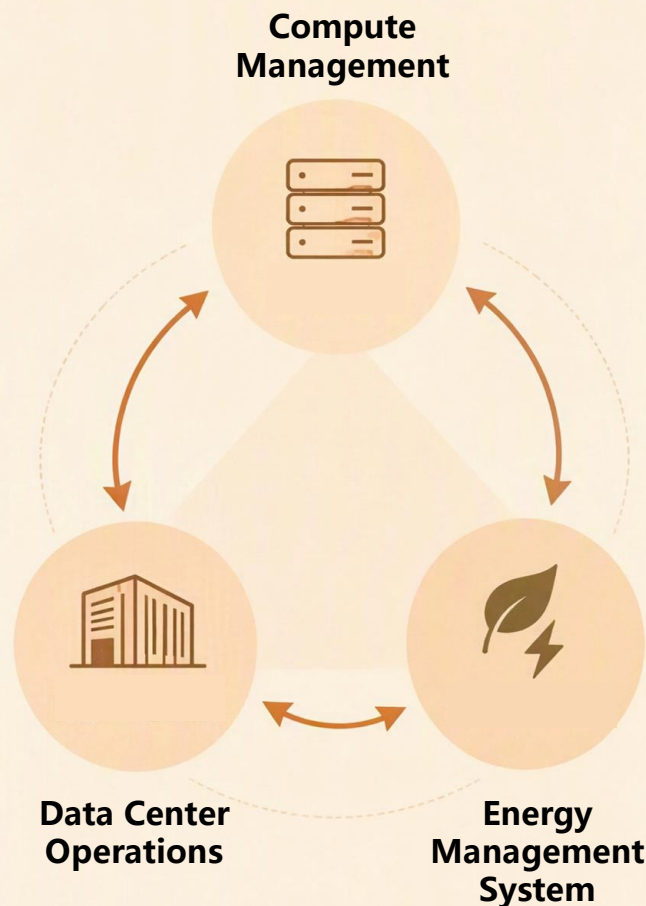
AI Load Forecasting Accuracy

↓ 8%

Average Unit Electricity Cost Reduction

> 1,200 RMB million

2026 H1
Cumulative Electricity Cost Savings



Annual Carbon Reduction



Annual Carbon Reduction
per 10,000P

24,000 tons

4,000 tons

2025

Current

"1" Agent Harness – Delivering Complete Tasks to Enterprises and Individuals

Various Agent Products designed to handle diverse users, industries, and tasks



Office Agents



Content Generation Agents



Terminal Interaction Agents



Agent Harness



Task Understanding



Intelligent Scheduling



Reliable Delivery

Under a Unified Foundation



Model System



Token Factory

Enterprise Agent Services: Deep into Workflows, Delivering Business Outcomes



Public Cloud
Services



API Services



Enterprise On-Premise
Deployment



FDE
Services



商汤小浣熊
Raccoon Work

500%

Growth in user base

600%

Growth in
enterprise users

x 10

Growth in the number of
MAU of cloud services



The Raccoon OPC Capability Challenge Season attracted over **650,000 participants**, and over **8,000** real-scenario creations were accumulated



Seko

10,000_{Min}

Daily video output

1.5_{bn}

Cumulative
view count

10_{productions}

Short drama over
100 million views



《告别》

Douyin's cumulative total views
have surpassed **100 million**.



《聚宝仙盆》

"Hongguo" popularity
exceeds **50 million**.

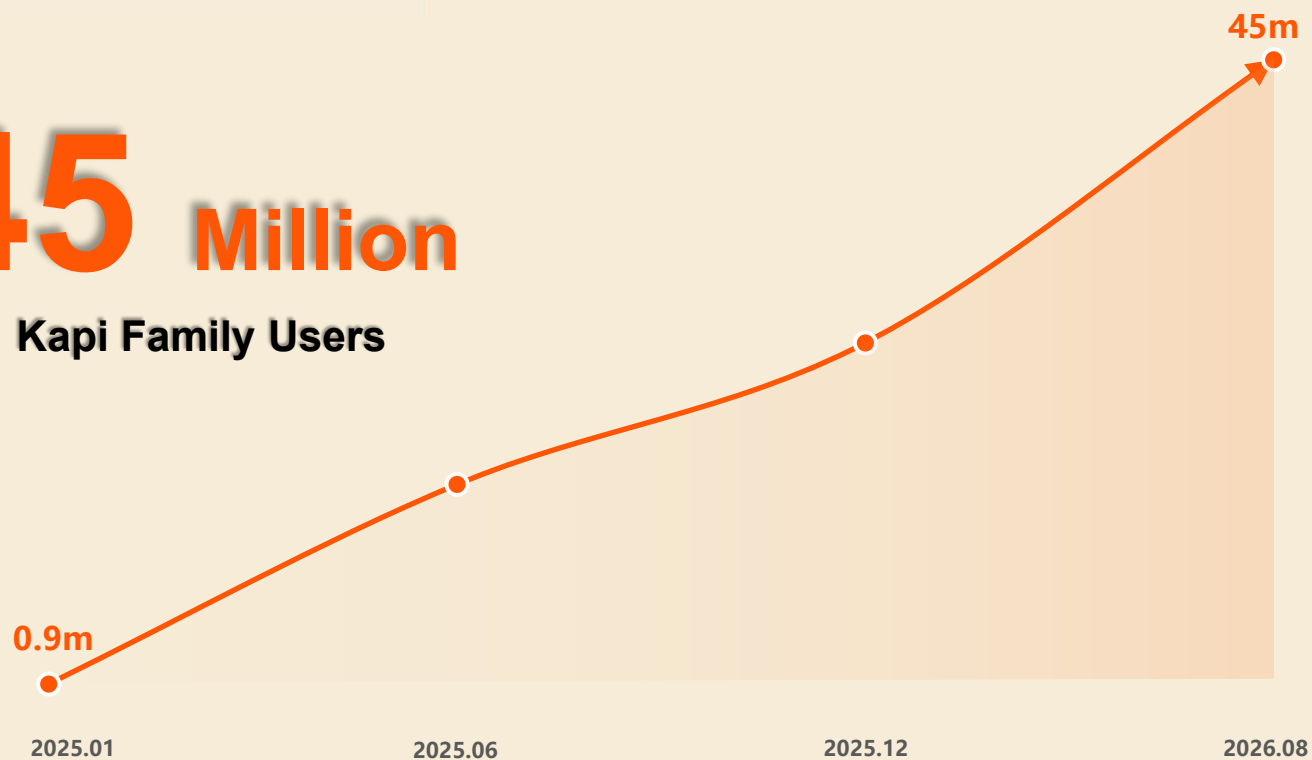
Personal Assistants: Bringing Enterprise-Grade AI Capabilities to Users



User Growth

45 Million

Kapi Family Users



"Personal CXO" Product Matrix



Kapi Money
Personal Financial Assistant



Kapi Health
Personal Health Assistant



Kapi Camera
Personal Creative Assistant

Computer Vision: Further Strengthening Our Leadership

20

Overseas countries and regions covered

4,500+

Cumulative number of customers

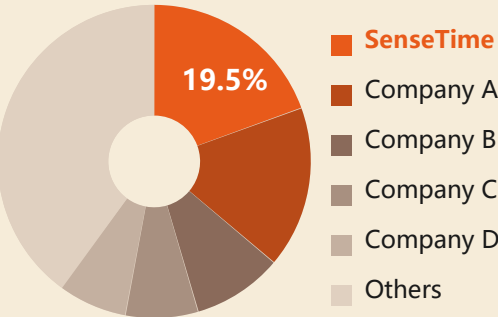
67%

Repurchase rate¹

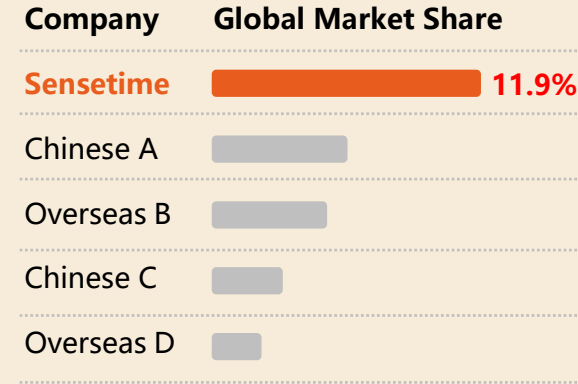
14%

Revenue growth

Ranked No.1 Ten Consecutive Years China CV market share²



Ranked No.1 Global & APAC Vision AI Market (Omdia)³



National Science and Technology Progress Award



Generative AI CV Visionary Technology Innovator⁴



Notes:
1. Contribution rate of current-period revenue came from customers who made purchases the previous year; 2. IDC——China AI Software Market Report; 3. Omdia——Video Analytics Market Share;
4. Gartner——Emerging Tech: AI Vendor Race: Tech Innovators Shaping AI Vision Intelligence Solutions

Ecosystem Strategy: Connecting Digital and Physical Intelligence



**Embodied
Intelligence**



**Intelligent
Terminals**



**Optical/Quantum
Computing**



AI Infra

Financial Review

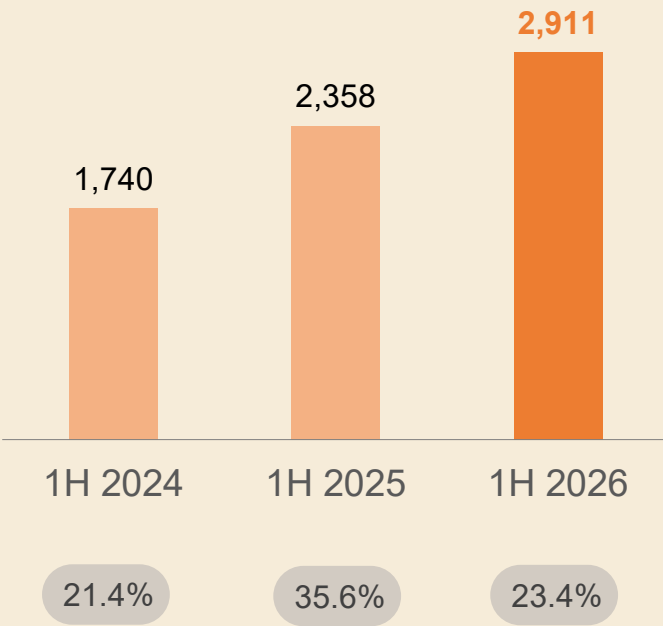
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Revenue and Gross Profit



Revenue

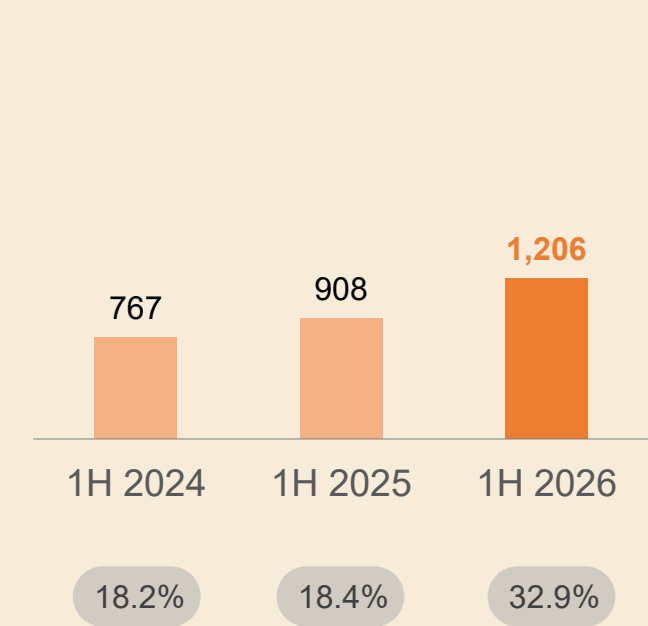
(RMB million)



yoy growth

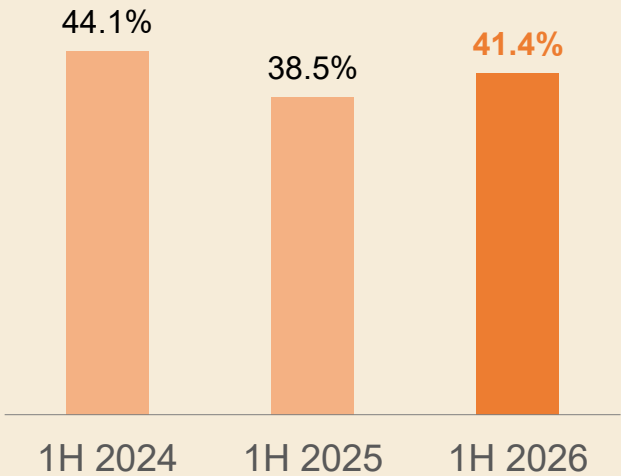
Gross Profit

(RMB million)

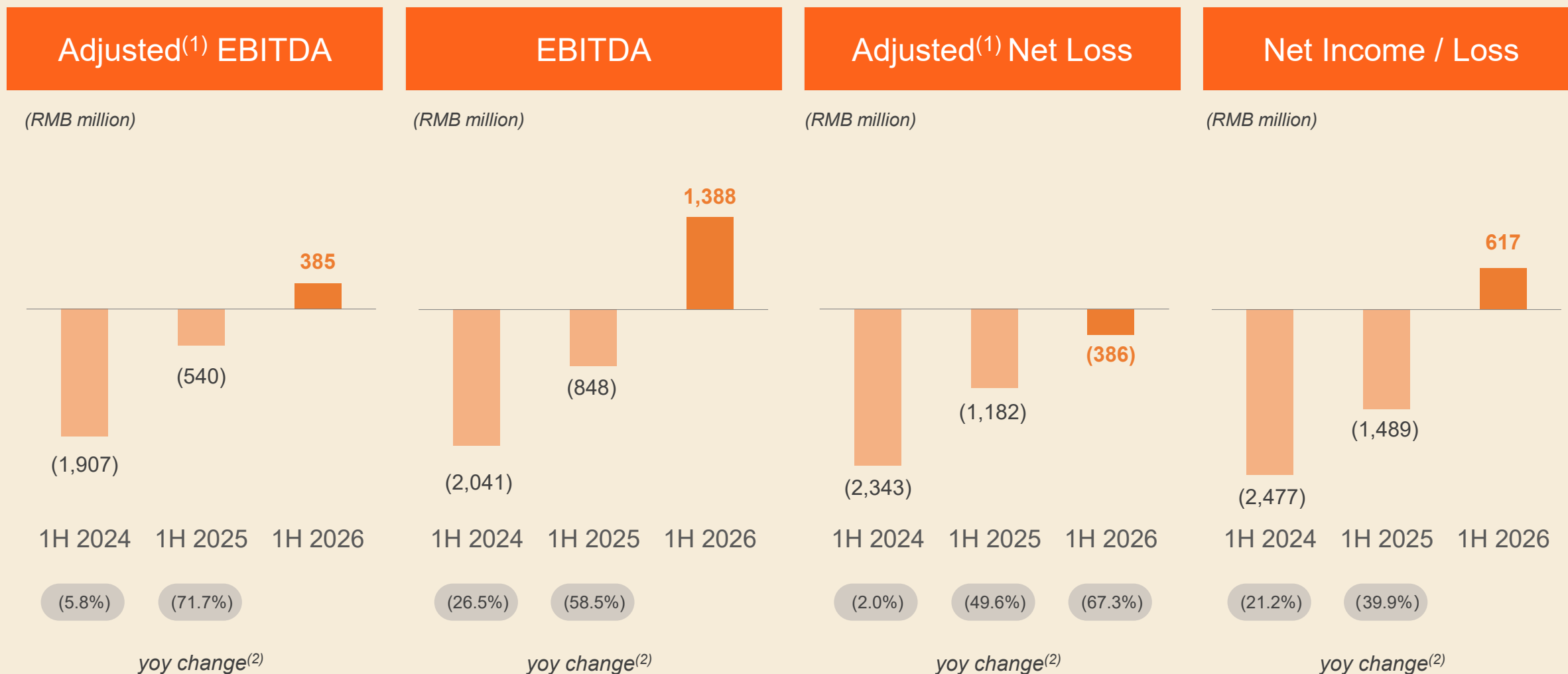


yoy growth

Gross Margin



Profitability Metrics



Note:

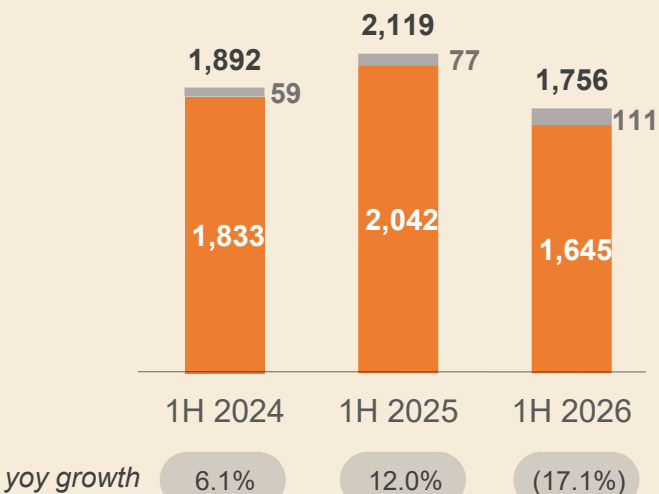
1. Adjustment items: Fair value losses of preferred shares, Share-based compensation expenses, Fair value unrealized gains/losses on financial assets at fair value through profit or loss, Net asset value of investment funds attributable to limited partners, and Professional service fees in connection with equity fundraising
2. A negative figure indicates a narrowing loss

Operating Expenses

R&D Expenses

(RMB million)

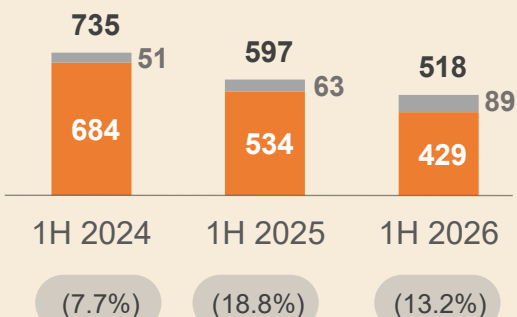
Opex (excl. SBC)
SBC



G&A Expenses

(RMB million)

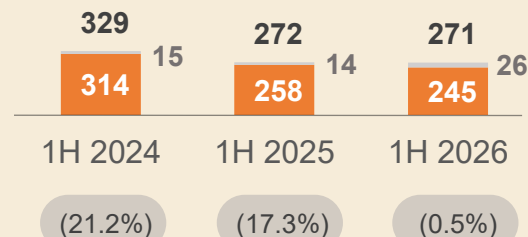
Opex (excl. SBC)
SBC



Selling Expenses

(RMB million)

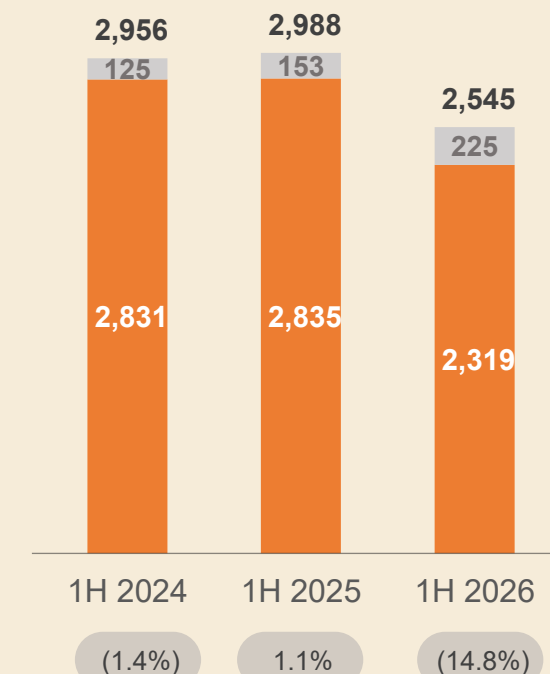
Opex (excl. SBC)
SBC



Operating Expenses

(RMB million)

Opex (excl. SBC)
SBC

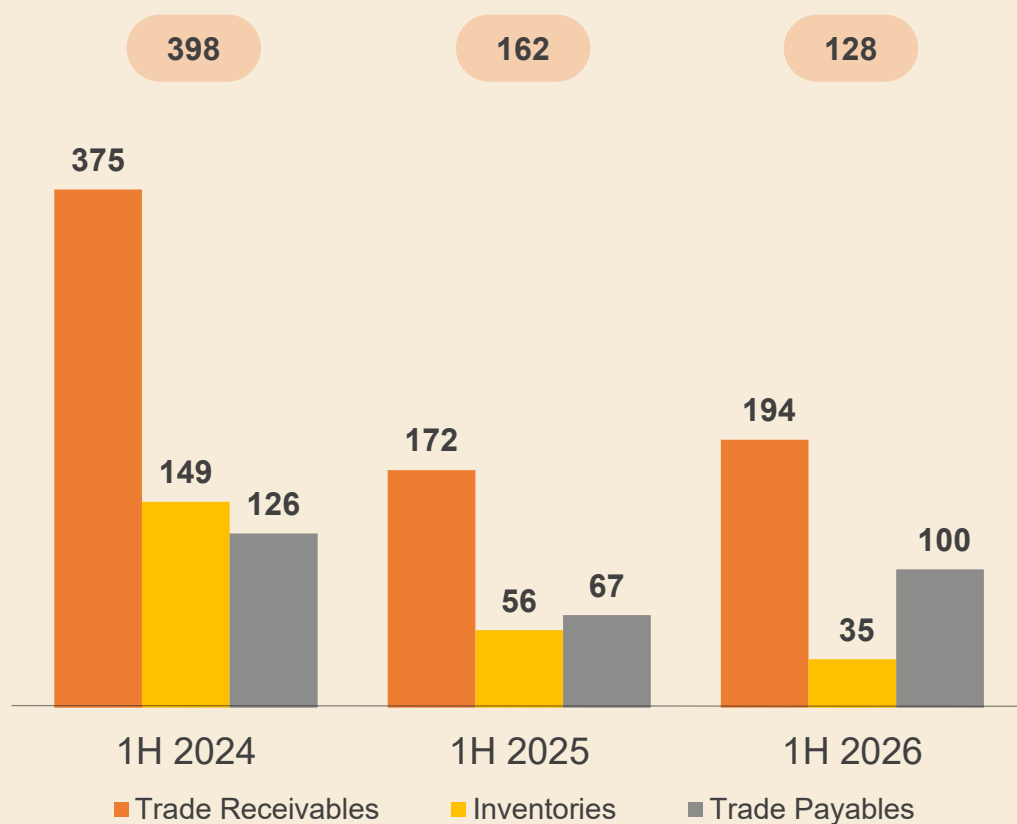


Note:
1. Opex = R&D + G&A + Selling Expenses

Working Capital

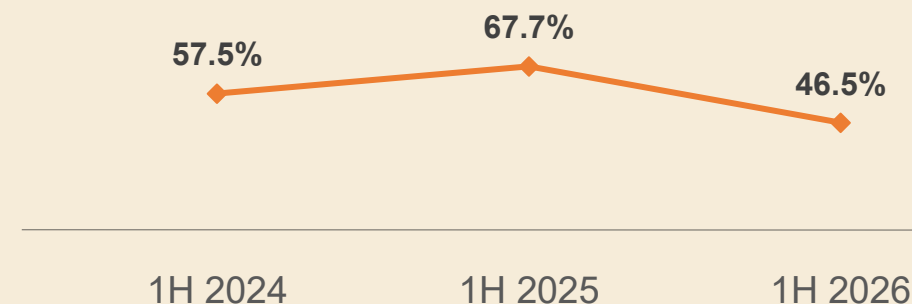
Turnover Days – Average Method ⁽¹⁾

Cash Conversion Cycle



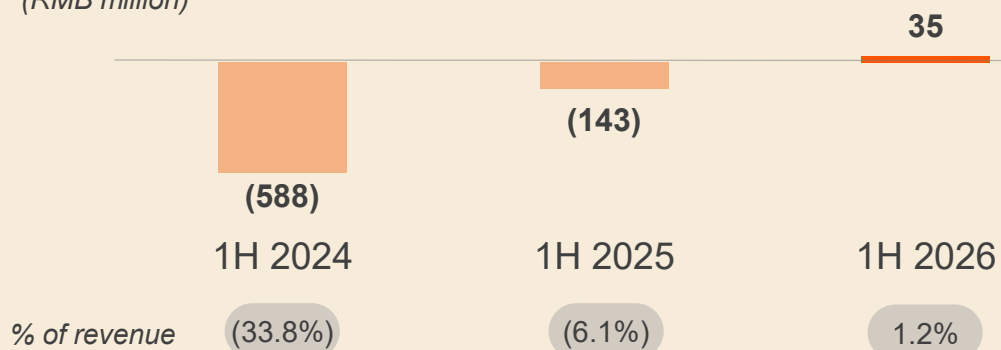
Note:
1. Average turnover days for a period equal the average of the beginning and ending balances, divided by the revenue or cost of goods sold for the past 6 months, and multiplied by 180 days

Provision for Impairment as % of Gross Trade Receivables (Balance Sheet)



Net Impairment Losses (Income Statement)

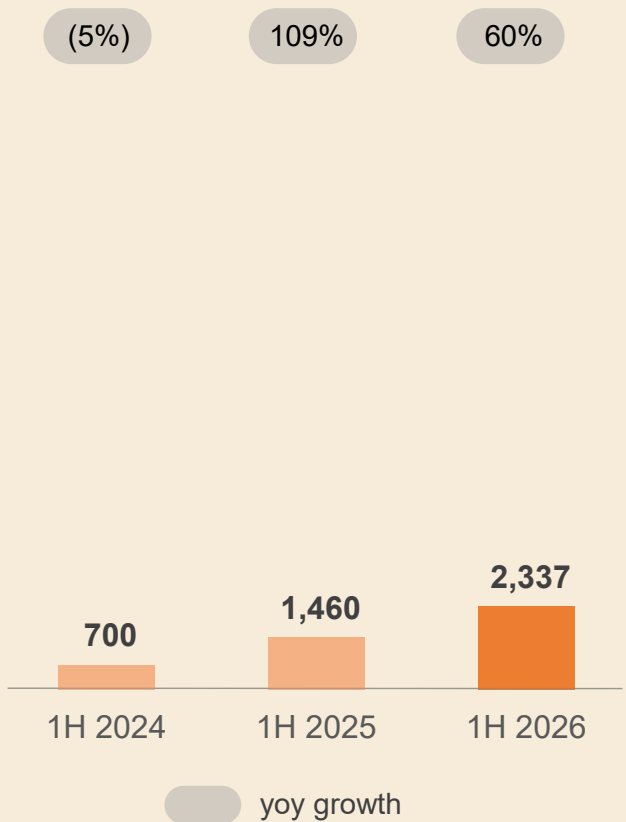
(RMB million)



Capex and Cash Balance

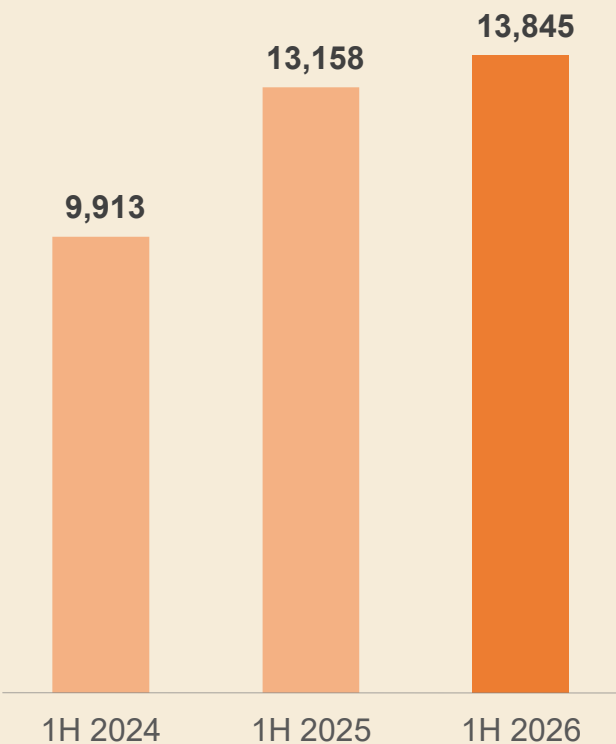
Capex⁽¹⁾

(RMB million)



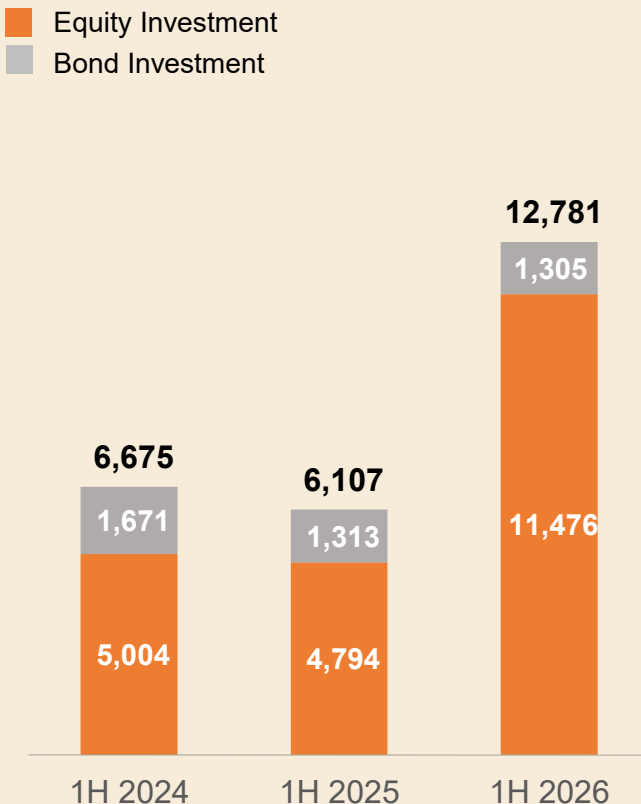
Total Cash Reserve⁽²⁾

(RMB million)



Equity and Bond Investment⁽³⁾

(RMB million)



Notes:
1. Capex = Purchase of property, plant and equipment + Purchase of intangible assets + Purchase of land use right
2. Total Cash Reserves = Cash and cash equivalents + Bank deposits + Structured deposits + Restricted cash
3. Refers to "Financial assets at fair value through profit or loss" under non-current assets

"1" Model System

Driving multimodal agents to continuously evolve through real-world tasks

"1" Token Factory

Driving the Token Factory to evolve from scaled intelligence production towards Task delivery

"1" Agent Harness

Driving multi-agent collaboration deeper into personal and enterprise workflows

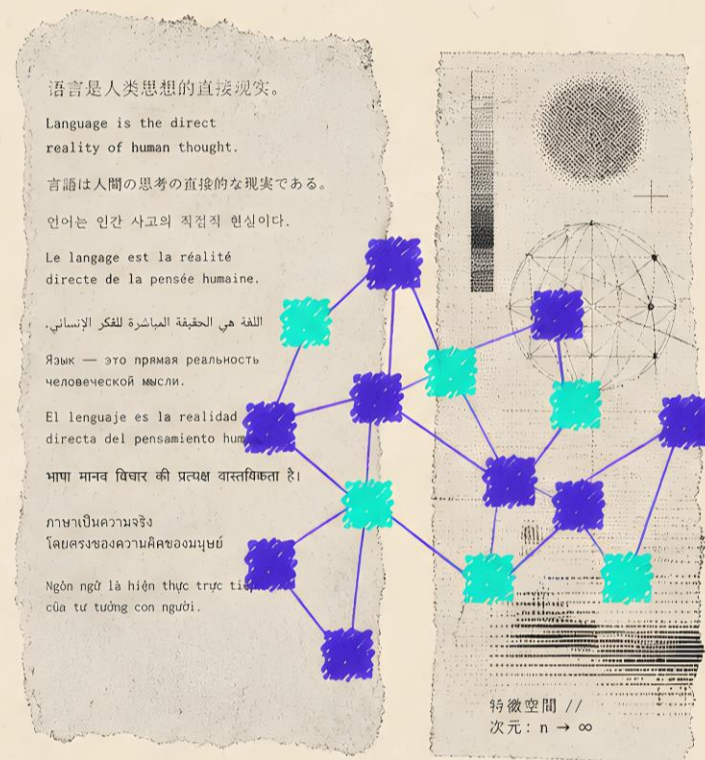


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sensenova

THANKS!

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